



SPORTS DIVISION

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LOS ANGELES · NASHVILLE

ESTABLISHED 1960

Your game plan for

FINANCIAL SUCCESS

starts here.

A multi-family office purpose-built for football. We integrate business management, wealth management, and tax & accounting under one roof, so you stay locked in on the game while we protect everything you earn. We act as your financial coach, with a plan that can begin before draft day and carry through for generations.

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| 01 | INTEGRITY | The cornerstone of every client relationship. |
| 02 | QUALITY | The relentless pursuit of a standard of excellence. |
| 03 | COMPETENCE | Advice is only as valuable as the expertise behind it. |
| 04 | SERVICE | An exceptional client experience, every time. |
| 05 | CONFIDENTIALITY | Your affairs, protected with absolute discretion. |
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78%

of NFL players have been reported to face severe financial distress within a few years of leaving the game.

You may only get one shot. We help you make it last a lifetime.



A football career delivers a lifetime of earning power inside a window that often closes in just a few seasons. Signing bonuses, guaranteed money, incentives, and endorsements arrive fast, and the decisions you make with them echo for decades.

Global removes the guesswork. We bring a transparent, disciplined process to managing your wealth, whether you're a draft-day rookie or a seasoned veteran correcting an earlier course. Our job is to make sure you never become a statistic.

Figures on post-career financial hardship among professional athletes vary by study; the underlying risk, highly concentrated earnings over a short window, is well documented.

The realities of a career on the field.

Your talent got you here. But the financial landscape of football, from the NIL and revenue-share era in college to the pros, is uniquely complex. Global exists to navigate it, so you never have to face it alone.



Short Earning Window

Earning windows are short, from a roughly five-year collegiate run to an NFL career that averages just a few seasons. We protect those peak years to fund the decades after.



Multi-State "Jock Tax"

Road games across states and cities create a web of filing obligations. We manage jock-tax compliance and capture every allowable deduction.



Complex Contracts

Signing bonuses, guaranteed money, incentives, endorsements, and NIL or revenue-share deals each demand specialized tracking and structuring.



Asset Protection

A high-profile career invites risk. We build strategies to shield personal assets, manage liability, and secure the right coverage.



Family & Legacy

Your legacy extends beyond the game. Estate planning, generational transfer, and family governance, coordinated to protect what you've built.



Post-Career Transition

Life after football is the longest quarter. We lay a foundation for what's next: business, broadcasting, coaching, or retirement.

Three disciplines. One team. Complete peace of mind.

Unlike firms that offer a single service, Global unifies three practices into one coordinated family office, purpose-built for professional football.

01

Business Management

Your financial command center

We run the day-to-day financial operations of your career and personal life, so your only job is performance.

- ◆ Bill Pay & Cash Flow
- ◆ NIL, Contract & Endorsement Analysis
- ◆ Budgeting & Projections
- ◆ Income & Expense Tracking
- ◆ Insurance Policy Review
- ◆ Concierge Lifestyle Services

02

Wealth Management

Evidence-driven investing

As an SEC-registered fiduciary adviser, we build portfolios grounded in financial science, never speculation.

- ◆ Fiduciary Investment Advisory
- ◆ Estate & Legacy Planning
- ◆ Post-Career Transition
- ◆ Retirement & Financial Planning
- ◆ Risk Management
- ◆ Portfolio Dashboard Access

03

Tax & Accounting

Athlete tax specialists

The taxation of football players presents unique strategies. We plan year-round to maximize your take-home.

- ◆ Individual & Business Returns
- ◆ Year-Round Tax Planning
- ◆ Payroll Tax Services
- ◆ Multi-State "Jock Tax"
- ◆ Estate, Gift & Trust Returns
- ◆ Audit & Notice Response

Design | Build | Protect

Three words that keep your values, needs, and goals at the forefront of everything, from the big picture to the smallest detail.



Design

We start by listening. We explore and clarify the nuances of your career, your family, and your vision for the future.



Build

We put every wheel of your holistic plan in motion through research and evidence-driven strategies tailored to your career and beyond.



Protect

We keep you on track through continual analysis, advice, and education. Life happens, and we adapt the plan as your goals evolve.

Your entire financial life, in real time.

An aggregated, secure view of your full portfolio, so we can plan more completely and you can see exactly where you stand, from any screen.



Empowerment

View balances, set alerts, run scenarios, and message your advisor directly. Invest with confidence and clarity.



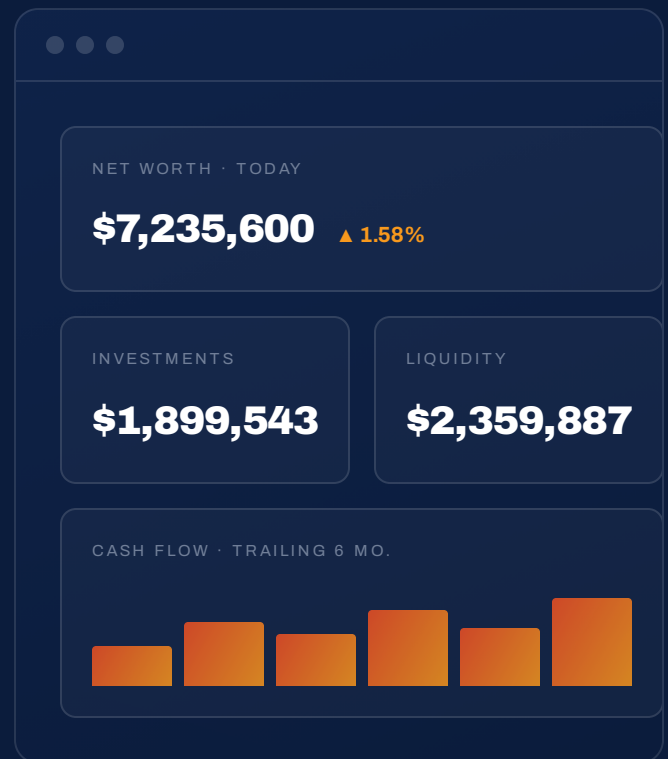
Security

Multi-layered protection with advanced encryption and intrusion prevention. Non-transactional, and accessible only to you.



Always Current

Accounts update daily. Manage your assets alongside our team while you both view the same portfolio in real time.



Built for every stage of the game.

From the NFL to the collegiate ranks, Global serves football athletes and their families with guidance tailored to exactly where they are, and where they're headed next.

01

NCAA & NIL Student-Athletes

The collegiate & NIL years

NIL and revenue-share income now arrive in college, often before the financial basics are in place. We guide athletes and their families through deals, taxes, and disciplined saving from the very first check.

02

Draft Prospects & Rookies

From draft day forward

Pre-draft budgeting, signing-bonus strategy, and the financial foundation that sets the tone for your entire career.

03

Established Veterans

Your prime earning years

Multi-state tax, contract and endorsement management, and disciplined wealth-building while the money is flowing.

04

Post-Career Transition

Beyond the final whistle

Maximizing league benefits, planning your second act, and turning peak earnings into income that lasts.

05

Families & Heirs

The legacy beyond the game

Estate planning, education funding, and family governance to protect what you've built for generations.

We proudly serve NFL and collegiate football athletes and their families, along with the coaches, executives, and agents in their corner.

An aerial, high-angle view of a large, empty stadium. The seating bowl is visible, with rows of seats extending towards the field. The word "TITANS" is prominently displayed in large, light-colored letters across the center of the field. The entire image has a dark blue overlay.

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Setting a goal is not the main thing. It is deciding how you will go about achieving it, and staying with that plan.

TOM LANDRY

A MESSAGE FROM THE CEO



The best financial advisors are honest, educated, transparent, well organized, and committed to fulfilling the expectations of their clients. Global has been delivering exceptional service since 1960. As the third President & CEO, I've had the privilege of carrying forward a tradition of detail and care for our clients, and I look forward to doing so for many years to come.

David Garelick EA, CFP®, AIF®

PRESIDENT & CEO

THE GLOBAL TEAM



Jarrod Hicks

Vice President

Jarrod manages cash flow, delivers timely financial reporting, and helps clients budget for the short and long term. For football players, he turns irregular, season-driven income into a steady, year-round plan that holds up long after the final game.



Peter Garelick CFP®, AIF®

Wealth Advisor

A CERTIFIED FINANCIAL PLANNER™ professional, Peter delivers comprehensive financial guidance to individuals and families, aligning their investments and planning with long-term goals.



Mara Acevedo

Account Manager

Mara keeps clients' financial lives running smoothly, handling payables, receivables, payroll, and daily correspondence. She's often a client's first point of contact, making sure every request is answered quickly and handled with care.



Curt Anes

National Director / Football Relations

Curt educates and connects football families, coaches and staffs with the Global team, from NIL to the NFL and beyond. A 2x All-American QB, NFL player, championship coach, and D1 parent, he's lived what they're living.

— LET'S BUILD YOUR GAME PLAN

Ready to experience the **Global** **difference?**

Schedule a no-obligation introductory meeting and discover how our integrated family office brings clarity, confidence, and peace of mind to your financial life.

Call (818) 385-3100 · info@gbmi.com · www.gbmi.com

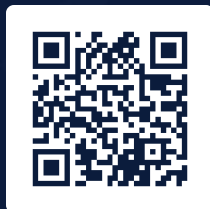
SCHEDULE AN INTRODUCTORY MEETING

SHERMAN OAKS 15260 Ventura Blvd, Suite #1750 Sherman Oaks, CA 91403 (818) 385-3100	VALENCIA 23822 Valencia Blvd, Suite #304 Valencia, CA 91355 (661) 286-0044	NASHVILLE 1222 16th Ave South, Suite #25 Nashville, TN 37212 (615) 418-6626
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YOU HANDLE THE GAME.
WE'LL HANDLE THE REST.



SCAN TO CONNECT

Global was established in 1960 and is a collaboration of three distinct companies: Global Business Management, Inc.; Global Tax & Accounting, Inc.; and advisory services offered through Global Financial Advisory Services, Inc., a registered investment adviser. Clients wishing to engage any of the firms must contract with each firm separately. CFP®, CERTIFIED FINANCIAL PLANNER™ and related marks are owned by the CFP Board. CFA® and Chartered Financial Analyst® are registered trademarks owned by CFA Institute.